

One of the many reasons that personas are valuable is their relevance to a particular business case or project.

In this way, persona templates should remain flexible. The same criteria that is beneficial to a marketing campaign will not apply to a product launch or other strategic need.

The following pages include a fully developed Professional Plumber Persona and a Persona Template. The Pro Persona is based on one developed during the strategy phase of the marketing campaign. The campaign goal was to drive recruitment for a manufacturer's loyalty program. For us to develop and implement a successful campaign, it was important that we understand the different audience segments we'd be speaking to, and how this program would benefit them. Through a combination of research and interviews, the following Pro Persona was created.

PHOENIX PLUMBING

CLIENT True Blue

BACKGROUND

Phoenix Plumbing is a family-owned company based in Cleveland, Ohio. They offer plumbing services exclusively, with no HVAC technicians. The bulk of their business is residential plumbing. Approximately 70% of their business is water heater replacement and repair. The majority of that business includes direct-to-homeowner sales. The remaining 30% of their business includes kitchen and bath installation and repair. They are seeing a growing demand for tankless hot water heaters and need technicians who can speak to the benefits of this equipment.

COMPANY INFORMATION

AUDIENCE SEGMENT	Mid to Large Company
COMPANY SIZE	20 Employees
FLEET SIZE	8–12 Trucks
ANNUAL REVENUE	\$3M
MANUFACTURER PORTFOLIO	True Blue, Rinnai, Rheem
DISTRIBUTOR	Ferguson

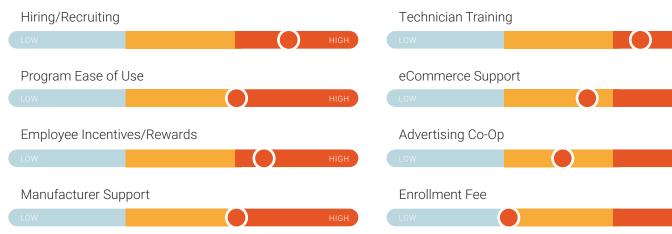
DECISION-MAKERS

ANTHONY BAILEY	Owner, President
JOHN DUTCH	Operations Manag
KARLA DEMICK	Marketing Manage

TARGET QUALIFICATIONS



PAIN POINTS



JOURNEY

AWARENESS

Touch points include Brand Awareness Ad(s) and Email(s). After a series of impressions, Phoenix Plumbing recognizes the True Blue Rewards program.

CONSIDERATION

Touch points include Emails, Brand Awareness Ads and Website Landing Page. Phoenix Plumbing moves from awareness to "What's this all about?"

INTEREST

Touch points include a Sweepstakes, Email(s), Retargeting Ad(s) and Website Landing Page. Phoenix Plumbing moves from consideration to "Okay, I'm interested."

ENLISTMENT

Touch points include Conversion Ad(s), Email(s) and Website Landing Page. Phoenix Plumbing moves from interest to "I'm ready to get going."

LOYALTY

Touch points include Welcome Email, New User Information and User Experience. Phoenix Plumbing finds the program easy to use and valuable to their business.

ger ρr



KEY MESSAGES

- True Blue Rewards Plumbers
- Elite Rewards for True Blue Plumbers
- Earn Points for Every True Blue Water Heater You Sell
- Join By June to Save \$\$\$
- Join Today for a Chance to Win a YFTI Cooler
- Elite Training to Support Your Business

CHANNEL TARGETS

 \searrow



Facebook

Email



Distributor

Digital Advertising

PERSONA

CLIENT

BACKGROUND

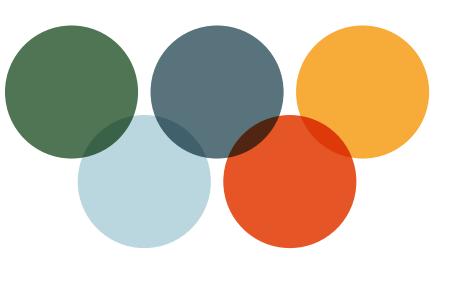
COMPANY INFORMATION

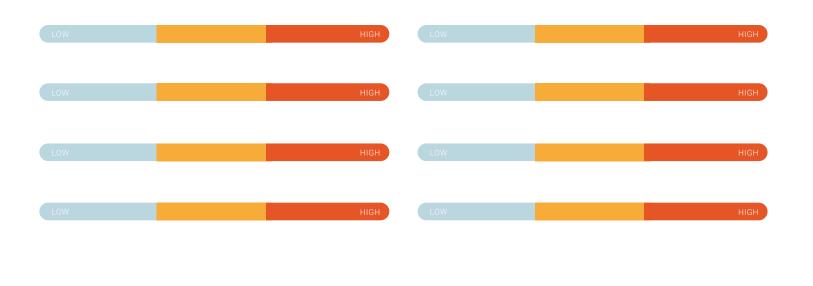
DECISION-MAKERS

AUDIENCE SEGMENT COMPANY SIZE FLEET SIZE ANNUAL REVENUE MANUFACTURER PORTFOLIO DISTRIBUTOR

PAIN POINTS

TARGET QUALIFICATIONS





JOURNEY

♦ AWARENESS

CONSIDERATION

♦ INTEREST







KEY MESSAGES

CHANNEL TARGETS

- •
- •
- •
- •